

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for informational purposes only and does not constitute an offer to sell or the solicitation of an offer to purchase or subscribe for any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “U.S. Securities Act”) and may not be offered or sold in the United States, and may not be offered or sold in the United States, except in certain transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. No public offer of securities is to be made in the United States, Hong Kong or in any other jurisdiction where such an offering is restricted or prohibited. This announcement and the information contained herein are not for distribution, directly or indirectly, in or into the United States.

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



GLP China Holdings Limited

(普洛斯中國控股有限公司)

(incorporated in Hong Kong with limited liability)

(the “Issuer”)

CNY1,200,000,000 4.00 per cent. Notes due 2024

(Stock Code: 86009)

under its

HK\$20,000,000,000 Medium Term Note Programme

(the “Programme”)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Morgan Stanley

HSBC

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, CNY1,200,000,000 4.00 per cent. Notes due 2024 (the “Notes”) issued under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular prepared for the Programme dated 22 June 2021 and the pricing supplement prepared for the Notes dated 24 June 2021. Permission for the listing of, and dealing in, the Notes is expected to become effective on 5 July 2021.

Hong Kong, 2 July 2021

As at the date of this announcement, the directors of the Issuer are Mei Ming Zhi, Zhuge Wenjing, Michihiro Higashi, Mok Chi Ming Victor, Tan Mark Hai-Nern, Fang Fenglei, Chau Kwok Man and Chen Rui Wei.