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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



GLP China Holdings Limited
(普洛斯中國控股有限公司)

(incorporated in Hong Kong as a public limited company)
(the “Issuer”)

U.S.\$700,000,000 2.95 per cent. Notes due 2026
(the “Notes”)
(Stock Code: 40629)

under its

HK\$20,000,000,000 Medium Term Note Programme
(the “Programme”)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers
Morgan Stanley **Citigroup**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes issued under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating thereto dated 22 March 2021 and the pricing supplement relating thereto dated 23 March 2021. Permission for the listing of, and dealing in, the Notes is expected to become effective on 30 March 2021.

Hong Kong, 29 March 2021

As at the date of this announcement, the directors of the Issuer are Mei Ming Zhi, Mok Chi Ming Victor, Michihiro Higashi, Zhuge Wenjing, Fang Fenglei, Chen Yi, Chau Kwok Man and Tan Mark Hai-Nern.